

# WEALTHMAX BONUS LIFE®

SINGLE-PREMIUM INDEXED LIFE INSURANCE FOR WEALTH TRANSFER AND ACCUMULATION

Plus, living benefits for chronic care, nursing home confinement or terminal illness!

### **Product specs**

- 10-year surrender period
- \$10,000 minimum premium
- Issue age: 45-80
- Single premium
- Return of Premium feature

### **Competitive advantages**

- 12% premium bonus applied immediately
- Access to death benefit for qualifying chronic care, nursing home confinement or terminal illness
- Longevity benefit allows access to death benefit as income in later years





## **RightNow Underwriting**

Our simplified, digital process makes it easy to get coverage, with no medical records or exams required, and an immediate underwriting decision in 100% of cases.

## **RATES YOU CAN COUNT ON**

Visit the WealthMax Bonus Life microsite to learn more! Agents.EquiTrust.com/WealthMax-Bonus-Life

Index	Crediting strategy	Rate	Illustrated rate
Fixed Rate	1-Year Interest	5.00%	5.00%
S&P 500	1-Year Pt-to-Pt Cap	10.00%	6.30%
S&P 500	1-Year Monthly Average Participation	100.00%	6.30%
S&P 500	1-Year Pt-to-Pt Performance Trigger	8.00%	5.89%
S&P 500 Dynamic Intraday TCA	1-Year Pt-to-Pt Participation	80.00%	6.30%
Barclays Focus50	1-Year Pt-to-Pt Participation	185.00%	6.30%
S&P MARC 5%	1-Year Pt-to-Pt Participation	200.00%	6.30%

## 866-598-3694 • Sales.Support@EquiTrust.com • Agents.EquiTrust.com

Product availability and features may vary by state. See policy for complete details. Policy issued on Policy Form Series ICC19-ETL-IUL-2000(01-19) or ETL-IUL-2000(01-19). Riders issued on Form Series ICC11-ETL-ADBR(03-11); ICC17-ETL-FPW(01-17); ICC17-ETL-PBR(01-17); ETL-GWBR(12-23); and ICC19-ETL-MCSV(01-19). Index accounts issued on Form Series ICC17-ETL-1YRINT(01-17); ICC17-ETL-1YP2PCAP(01-17); ICC17-ETL-1YAVGPART(01-17); ICC17-ETL-1YP2PPART(01-17) and ICC23-ETL-PT(10-23). EquiTrust does not offer investment advice to any individual or agent/producer and this material should not be construed as investment advice. For producer use only.

ET-WMAX-FLR-CADV (09-24) © EquiTrust 2024. All rights reserved.